

SUTLEJ TEXTILES & INDUSTRIES LIMITED
SHAREHOLDING PATTERN AS ON 30.09.2013

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 532782 | | Name of Scrip : SUTLEJTEX | | Class of Security : Equity | | Quarter Ended : 30.09.2013 | | |
|---------------------|--|---------------------------|---------------------|---------------------------------------|--|--|---|----------------------|
| Category Code | Partly paid up shares | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| | Outstanding Convertible Securities | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| | Warrants | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| | Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | 16382862 | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares As a percentage of (A+B) (A+B+C) | | Shares pledged or otherwise encumbered Number of Shares As a % | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F | | | | | | | |
| (b) | Central/State Government(s) | | | | | | | |
| (c) | Bodies Corporate | | | 13 | 10456851 | 10456851 | 63.83 | 63.83 |
| (d) | Financial Institutions/Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | | | 13 | 10456851 | 10456851 | 63.83 | 63.83 |
| (2) | Foreign | | | | | | | |
| (a) | Non Resident Individuals/Foreign Nationals | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | | | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | 13 | 10456851 | 10456851 | 63.83 | 63.83 |
| (B) | Public Shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Fund/UTI | | | | | | | |
| (b) | Financial Institutions/Banks | | | 3 | 4030 | 4030 | 0.02 | 0.02 |
| (c) | Central/State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Cap. Inv | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | | | 3 | 4030 | 4030 | 0.02 | 0.02 |
| (2) | Non Institutions | | | | | | | |
| (a) | Bodies Corporate | | | 217 | 3070905 | 2891232 | 18.74 | 18.74 |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | | | 4124 | 1704241 | 1418740 | 10.49 | 10.49 |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh | | | 30 | 1108527 | 1097352 | 6.77 | 6.77 |
| (c) | Qualified Foreign Investor | | | | | | | |
| (d) | Any Other(specify) | | | | | | | |
| (d-i) | Overseas Corporate Bodies | | | | | | | |
| (d-ii) | Non Resident Individuals | | | 121 | 38308 | 29711 | 0.23 | 0.23 |
| (d-iii) | Foreign National | | | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | | | 4492 | 5921981 | 5437035 | 36.15 | 36.15 |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | | | 4495 | 5926011 | 5441065 | 36.17 | 36.17 |
| | TOTAL (A)+(B) | | | 4508 | 16382862 | 15897916 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | 0 | 0 | 0 | 0 | 0 |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | 4508 | 16382862 | 15897916 | 100.00 | 100.00 |
| | | | | | | | 2925000 | 17.85 |

(l) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No. | Name of the shareholder | Details of Shares held | | Encumbered shares(*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|--------------|--|------------------------|-----------------------------------|----------------------|----------------------|--|---------------------|--|---------------------------------------|--|--|
| | | No of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (l)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | UTTAR PRADESH TRADING CO. LTD | 3041697 | 18.57 | 2925000 | 96.16 | 17.85 | 0 | 0.00 | 0 | 0.00 | 18.57 |
| 2 | HARGAON INVESTMENT & TRADING CO. LTD. | 1711396 | 10.45 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10.45 |
| 3 | NEW INDIA RETAILING AND INVESTMENT LTD | 1706304 | 10.42 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10.42 |
| 4 | YASHOVARDHAN INVESTMENT & TRADING CO. LTD. | 1486836 | 9.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 9.08 |
| 5 | RONSON TRADERS LIMITED | 972373 | 5.94 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.94 |
| 6 | OSM INVESTMENT & TRADING CO. LTD. | 638820 | 3.90 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.90 |
| 7 | CHAMPARAN MARKETING CO. LTD. | 309810 | 1.89 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.89 |
| 8 | SCM INVESTMENT & TRADING CO. LTD. | 182928 | 1.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.12 |
| 9 | RTM INVESTMENT & TRADING CO. LTD. | 182928 | 1.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.12 |
| 10 | SIDH ENTERPRISES LTD. | 119424 | 0.73 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.73 |
| 11 | SIL INVESTMENT LTD | 75000 | 0.46 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.46 |
| 12 | SONALI COMMERCIAL LTD. | 28435 | 0.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.17 |
| 13 | UTTAM COMMERCIAL LTD. | 900 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| TOTAL | | 10456851 | 63.83 | 2925000 | 27.97 | 17.85 | 0 | 0.00 | 0 | 0.00 | 63.83 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

(l)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | BIRLA INSTITUTE OF TECHNOLOGY AND SCIENCE | 1128658 | 6.89 | 0 | 0.00 | 0 | 0.00 | 6.89 |
| 2 | SHRADHANJALI INVESTMENT AND TRADING CO. LTD | 501409 | 3.06 | 0 | 0.00 | 0 | 0.00 | 3.06 |
| 3 | HTL INVESTMENT AND TRADING CO LTD | 475080 | 2.90 | 0 | 0.00 | 0 | 0.00 | 2.90 |
| 4 | NAVJEEWAN MEDICAL INSTITUTE | 285691 | 1.74 | 0 | 0.00 | 0 | 0.00 | 1.74 |
| 5 | VINODCHANDRA MANSUKHLAL PAREKH | 180154 | 1.10 | 0 | 0.00 | 0 | 0.00 | 1.10 |
| 6 | PILANI INVESTMENT & INDUSTRIES CORP. LTD | 171463 | 1.05 | 0 | 0.00 | 0 | 0.00 | 1.05 |
| TOTAL | | 2742455 | 16.74 | 0 | 0.00 | 0 | 0.00 | 16.74 |

(l)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public"

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | BIRLA INSTITUTE OF TECHNOLOGY AND SCIENCE | 1128658 | 6.89 | 0 | 0.00 | 0 | 0.00 | 6.89 |
| TOTAL | | 1128658 | 6.89 | 0 | 0.00 | 0 | 0.00 | 6.89 |

